

苏黎世董监事及高级管理人员责任保险单臻选 2015 版 附加招股说明书责任除外

双方理解并同意，**保险人**对任何针对**被保险人的**可归因于或起因于与[填写具体日期]**被保险公司**进行的首次公开发行**证券**相关的任何实际或被认为的**不当行为**，任何书面或口头声明的错误陈述或未披露的信息，包括但不限于与[填写具体日期]首次公开发行相关的任何公开发行人文件、证券上市申请登记表、招股说明书、发行通告、或其他与**被保险公司**任何实际的或计划的公开发行**证券**有关的文件或声明（包括与**被保险公司**该实际的或计划的公开发行**证券**有关的协商、讨论、决定或陈述，以及未能按照 [填写国家或地区] 证券和交易委员会的要求报备相应文件）的**赔偿请求**和公司**调查**有关的**财务损失**不承担本保单项下的赔偿责任。

本保险单的所有其他条款、除外责任和条件维持不变。

Prospectus Exclusion

It is hereby understood and agreed that the **Insurer** shall not be liable to make any payment for **Financial Loss** in connection with any **Claim(s)** or **Investigation** made against any **Insured(s)**, alleging, arising out of or in connection with any actual or alleged **Wrongful Act**, misrepresentations or non-disclosure(s) in any written or oral statement(s), including, but not limited any offering document, registration statement, prospectus, offering circular, or other document or statement in connection with or relating to any actual or proposed Initial Public Offerings of **Securities** of the **Company** on [input date] in [input country or district], including any negotiations, discussions, decisions or presentations in connection with such actual or proposed public offering of such **Securities** of the **Company**, as well as any failure to file any document required to be filed with the [input the regulatory organization].

ALL OTHER TERMS, CONDITIONS AND EXCLUSIONS REMAIN UNCHANGED.